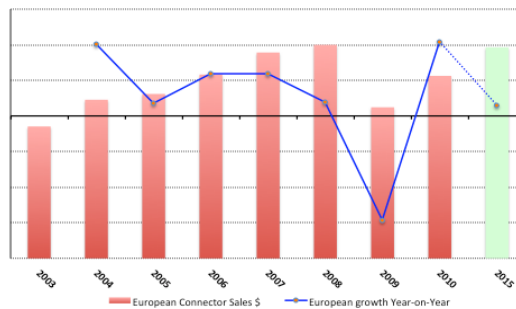




Bishop and Associates has just released the first edition of the [European Connector Market Handbook - 2011](#). This comprehensive six-chapter, 249-page report analyzes all aspects of the European electronic connector market. The report provides detailed connector statistics by equipment sector and product category for the region and 19 individual countries. Data is provided for the years 2005-2010, and projections for 2015 (including five-year CAGRs).

The countries covered by the report are: Austria, Benelux, Bulgaria, Czech Republic, Finland, France, Germany, Hungary, Ireland, Italy, Poland, Romania, Slovakia, Iberian Peninsula, Switzerland, Turkey, United Kingdom, Scandinavia and the group Other countries.



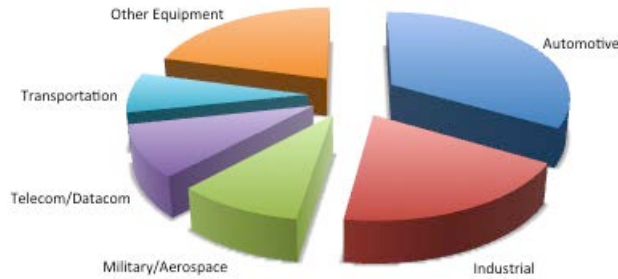
Chapter 1: Analysis of the World Connector Market

Chapter one examines the European connector market, comparing and contrasting it to the world electronic market, as well as to other regions.

Equipment Sector	World	Europe	North America	China	Japan	Asia Pacific	ROW
Automotive	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
Computers & P	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
Telecom/Datacom	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
Industrial	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
Military/Aerospace	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
Other Equipment	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
Consumer	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
Transportation	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
Medical	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
Instrumentation	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
Business/Office	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
Total World	xx,xxx.xx	xx,xxx.xx	xx,xxx.xx	xx,xxx.xx	xx,xxx.xx	xx,xxx.xx	xx,xxx.xx

Chapter 2: Analysis of the European Connector Market 2005-2010

Chapter two covers the European electronic connector market by end-use equipment sector and country. Market share by country, the impact of the euro and detailed regional and country sales by sector are provided, as well as a five-year compound annual growth rate (2005-2010). This chapter also puts the national connector markets in the context of national GDP size and growth and illustrates the growth of Central and Eastern European markets vs. Western European markets.



Chapter 3: European Connector Market by Country 2005-2010 and 2015

In chapter three the electronic connector market of 19 different European countries or regions are analyzed for the years 2005 through 2010. Data is provided by end-use equipment sector and product category for each year and each country. Also included is a country-specific 2015 forecast by end-use equipment sector and product type.

End-use Equipment	2005	2010	5 year CAGR
Computers and Peripherals	\$18.4	\$19.9	1.6%
Business Retail Education	\$7.7	\$9.4	4.1%
Instruments	\$10.6	\$15.3	7.6%
Medical Equipment	\$21.9	\$42.1	14.0%
Industrial Equipment	\$107.9	\$139.5	5.3%
Automotive Equipment	\$212.7	\$122.4	-10.5%
Transportation Equipment	\$17.2	\$21.4	4.5%
Military Equipment	\$40.5	\$61.5	8.7%
Data/Telecom Equipment	\$24.4	\$37.0	8.7%
Consumer Electronics	\$3.1	\$3.4	2.3%
Other Electronics Equipment	\$26.0	\$35.9	6.7%
Total	\$490.4	\$508.0	0.7%

Chapter 4: Analysis of the End-use Equipment Markets 2005-2010

Chapter four takes a closer look at end-use equipment sectors by region. Regional differences, as well as how these sectors developed in Europe between 2005 and 2010 are discussed.

Country/Year	2005	2006	2007	2008	2009	2010
Germany	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
United Kingdom	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
France	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
Italy	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
Benelux	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
Switzerland	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx	x,xxx.xx
.....	\$113.4	\$127.4	\$140.0	\$155.0	\$100.1	\$121.4
.....	\$80.2	\$93.4	\$102.2	\$120.3	\$73.4	\$86.2
.....	\$49.5	\$55.3	\$66.5	\$75.1	\$56.1	\$67.6
Total	xx,xxx.xx	xx,xxx.xx	xx,xxx.xx	xx,xxx.xx	xx,xxx.xx	xx,xxx.xx

Chapter 5: 2015 Forecast for the European Connector Market

The 2015 European connector forecast is the focus of chapter 5. Data is provided for the total European market, as well as by country, end-use equipment sector and product type along with a five-year compound annual growth rate for the period 2010 through 2015.

Product Type	2010	2015	5 year CAGR
PCB	\$52.5	\$58.6	2.2%
Rectangular I/O	\$25.5	\$28.4	2.2%
IC Sockets	\$7.3	\$8.1	2.1%
RF Coax	\$8.7	\$9.8	2.3%
Circular	\$17.1	\$19.5	2.7%
Telephone/ Telecom	\$1.9	\$2.0	1.2%
Fiber Optic	\$4.7	\$5.4	2.9%
Terminal Blocks	\$6.4	\$7.2	2.5%
Heavy Duty	\$9.3	\$10.6	2.7%
Power/High Voltage	\$4.3	\$4.9	2.5%
Application Specific	\$28.9	\$32.4	2.3%
Other connectors	\$11.0	\$12.3	2.4%
Total	\$177.4	\$199.2	2.3%

Chapter 6: Conclusions and Outlook

Chapter 6 summarizes the period 2005 through 2010 and provides an outlook, including size and direction for the European connector market through 2015.

The following table of contents shows the detail provided in this new report.

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 Military and Aerospace Equipment
 Telecom and Data Communication Equipment
 Transportation (non-auto) Equipment
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 Computers and Peripherals Equipment
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- European Connector Market CAGR by Country, 2005-2010 and 2010-2015
- European Connector Market Growth, Volume and Outlook 2003-2015



What's New ?

Bishop & Associates has recently completed several new research reports about the worldwide connector industry. If you would like the table of contents for any of these reports, please check the reports of interest below, and fax this page with your name and company address to Bishop & Associates at 630.443.2704. A table of contents for each report can be found at www.connectorindustry.com.

- Report C-141-11** **The World's Connector Companies (September 2011) NEW**
- Report C-122-11** **Connector Industry Yearbook (September 2011) NEW**
- Report T-900-11** **World Telecom Market for Connectors (August 2011) NEW**
- Report M-121-11** **Top 100 Connector Manufacturers (July 2011) NEW**
- Report P-610-11** **World Market for Terminal Blocks (July 2011) NEW**
- Report D-3101-11** **2011 Customer Survey of the Electronic Distribution Industry (July 2011) NEW**
- Report F-2011-01** **Connector Industry Forecast (June 2011) NEW**
- Report M-700-11** **2011 Connector Market Handbook (April 2011)**
- Report T-800-11** **North American Cable Assembly Manufacturers (March 2011)**
- Report P-800-11** **World Consumer Electronics Market for Connectors (February 2011)**
- Report P-675-11** **Fiber Optic Connectors in Military and Commercial Applications (January 2011)**
- Report D-100-10** **The World Distribution Market for Connectors (October 2010)**
- Report M-1501-10** **The Medical Electronics Market for Connectors (August 2010)**

THE BISHOP REPORT - CONNECTOR INDUSTRY YEARBOOK

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