

Bishop & Associates publishes two connector forecasts each year. Each eight-chapter report provides an in-depth, and detailed forecast of the worldwide connector Industry. In addition to the detailed forecasts for each region of the world (North America, Europe, Japan, China, Asia Pacific, ROW), an industry overview is included which provides current market trends, industry book-to-bill ratios, and outlook narrative.

Worldwide and each regional forecast includes:

Computers & Peripherals

- Mobile Computers
- Desktops
- Servers
- Storage Equipment
- Input/Output Equipment
- Communication LAN Devices
- Other Computer Equipment

Business/Office Equipment

- Retail/POS Equipment
- Imaging Systems
- Other Business/Office Equipment

Instrumentation

- Automatic Test Equipment
- Analytical/Scientific Instruments
- Other Instrumentation

Medical Equipment

- Diagnostic & Imaging Equipment
- Therapeutic Equipment
- Other Medical Equipment

Industrial

- Industrial Controls
- Production Equipment

Automotive

- Body Wiring & Power Distribution
- Powertrain
- Comfort, Convenience & Entertainment
- Navigation & Instrumentation
- Safety & Security

Transportation (non-auto)

- Commercial Vehicles
- RV's & Power Sports
- A., M., R. & Const., Farm & Garden

Military/Aerospace

Telecom/Datacom

- Carrier Network
- Enterprise Network
- Wireless Infrastructure
- Subscriber Equipment
- Other Telecommunications

Consumer

- Personal/Portable Consumer
- Home Video Equipment
- Home Audio Equipment
- Consumer White Goods
- Other Consumer

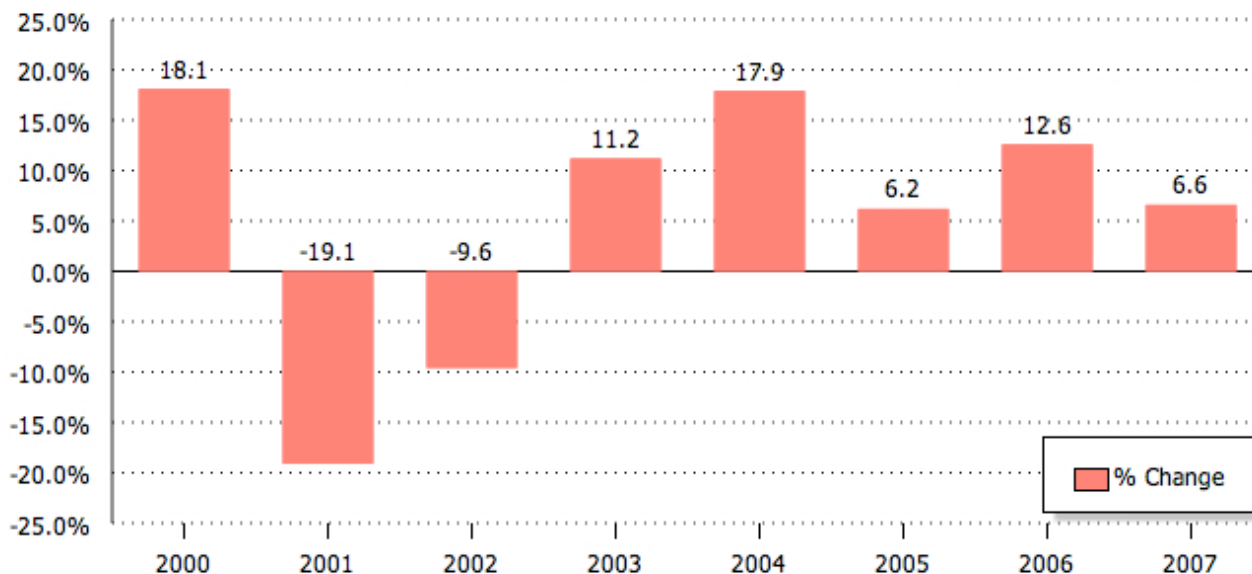
Other Equipment

Actual results are provided for the years 2005, and 2006. Forecasts include the years 2007, 2008, 2009, 2010, and 2011. Five-year Compound Annual Growth Rates (2006-2011) are also included.

2007 OUTLOOK

World connector sales will achieve a +6.6 percent increase in 2007, making five consecutive years of growth.

World Connector Industry - Percent Change in Sales



The following table provides our 2006 forecast by geographic region.

World Connector Industry Forecast

Region	2006	2007E	Percent Change
North America	\$10,151.4	\$9,851.2	-3.0%
Europe	\$9,941.1	\$11,133.9	12.0%
Japan	\$6,474.9	\$6,760.2	4.4%
China	\$6,010.7	\$6,912.4	15.0%
Asia-Pacific	\$4,689.1	\$4,874.8	4.0%
ROW	\$2,687.1	\$3,063.9	14.0%
Total World	\$39,954.3	\$42,596.5	6.6%

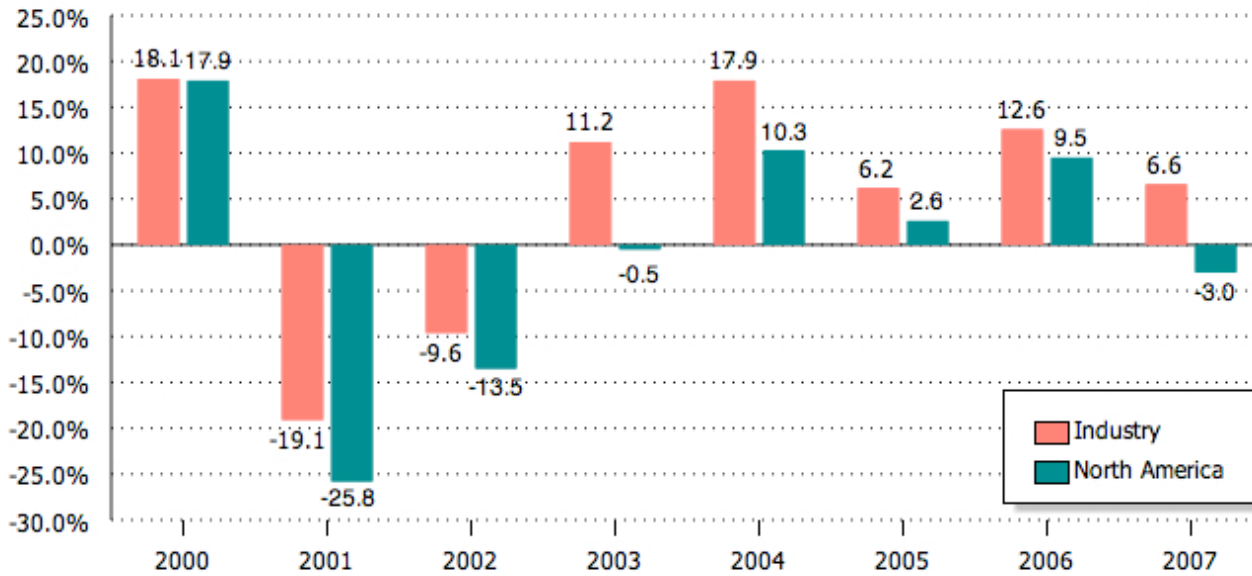
\$ Millions

The connector industry climbed a “wall of worry” in 2007 (slow down in U.S. housing market, high energy costs, high commodity prices, slowing U.S. economy) but emerged with connector sales up +6.6 percent based on strong economies in Europe, China, and Asia.

All geographic regions achieved growth except North America.

The following chart displays North American growth vs. the industry since 2000.

North American Growth vs. Industry Growth



This will be the trend for the U.S. during much of the next decade. China will grow the fastest, followed by India, the rest of Asia, and Western Europe. The U.S. will grow in the low single digits as more manufacturing is transferred to China and India.

The following table is our 2007 forecast by market sector.

Connector Industry Forecast by Market Sector

Market Sector	2006	2007E	Percent Change
Computers & Peripherals	\$8,087.1	\$8,705.0	7.6%
Business/Office Equipment	\$563.9	\$592.3	5.0%
Instrumentation	\$931.9	\$980.8	5.2%
Medical	\$1,013.2	\$1,100.7	8.6%
Industrial	\$4,585.0	\$4,837.1	5.5%
Automotive	\$9,621.4	\$10,079.2	4.8%
Transportation	\$1,606.7	\$1,745.6	8.6%
Military/Aerospace	\$2,692.7	\$2,828.8	5.1%
Telecom/Datacom	\$6,085.8	\$6,543.5	7.5%
Consumer	\$2,323.1	\$2,522.8	8.6%
Other Equipment	\$2,443.5	\$2,660.6	8.9%
Total World	\$39,954.3	\$42,596.5	6.6%

\$ Millions

The following Table of Contents shows the depth and detail that will be provided each quarter in the **Connector Industry Forecast**.

Table of Contents

Chapter 1 - Forecast Overview

2007 Outlook
 World Connector Industry - Percent Change in Sales
 World Connector Industry Forecast
 North American Growth vs. Industry Growth
 Connector Industry Forecast by Market Sector
 2007 Connector Industry Performance - Growth in Dollars and Local Currencies
 Year-Over-Year New Order Growth
 2008 Outlook
 2008 Connector Industry Forecast By Geographic Region
 World Economies Remain Strong
 GDP Growth by Country
 Semiconductors Are Growing Again
 Semiconductor and Connector Forecast – 2007 to 2011
 2008 Easy Comparisons
 Five-Year Outlook (2006-2011)
 Connector Industry Forecast – 2007 to 2011
 Connector Industry Growth - 2003 to 2011
 Industry Growth Streaks
 Market Outlook & Notes
 Automotive Sector
 World Automotive Connector Market by Region
 World Automotive Connector Market by Application
 Automotive Connector Forecast – Percentage Change
 2007 World Automotive Connector Forecast - Market Share by Region
 Transportation Sector
 World View
 Segment View
 North America
 Europe
 Japan
 China
 Asia Pacific
 ROW
 2007 World Transportation Connector Forecast - Market Share by Region
 Instrumentation Sector
 World View
 Regional View
 North America
 Europe
 Japan
 China
 Asia Pacific
 ROW
 2007 World Instrumentation Connector Forecast - Market Share by Region
 Telecom Sector
 World View
 Regional View
 North America
 Europe
 Japan
 China
 Asia Pacific
 ROW
 2007 World Telecom/Datacom Connector Forecast - Market Share by Region
 Medical Equipment Sector
 North America

Europe
 Japan
 China
 Asia Pacific
 ROW
 2007 World Medical Connector Forecast - Market Share by Region
 Computers – Peripherals Sector
 Product Segments
 Major CCC OEM Players
 Current Status
 Server Market Share
 Future Outlook - Business
 Future Outlook – Technology and Connectors
 2007 World Computer And Peripheral Connector Forecast - Market Share by Region
 Consumer Sector
 Consumer Market Segments
 Focus on iPhone
 Connector Content
 Consumer Electronics Outlook
 World Consumer Electronics Connector Shipments 2006-2011E
 2007 World Consumer Connector Forecast - Market Share by Region
 Business/Office Equipment Sector
 Office Equipment Market Segments Include:
 Office Equipment Suppliers
 Industry Trends
 Connector Implications:
 2007 World Business/Office Equipment Connector Forecast - Market Share by Region
 Industrial Equipment Sector
 World View
 North America
 Europe
 Japan
 China
 Asia-Pacific
 ROW
 2007 World Industrial Connector Forecast - Market Share by Region
 Military/Aerospace Sector
 North America
 Europe
 Japan
 China
 Asia Pacific
 ROW
 2007 World Military/Aerospace Connector Forecast - Market Share by Region
 2007 And 2011 Connector Forecast
 World Connector Market Forecast by Region
 World Connector Market Forecast by Equipment Sector

Chapter 2 - World Connector Forecast

World Connector Market Forecast – Year-to-Year Percent Change
 World Connector Market Forecast – Year-to-Year Dollar Change
 World Connector Market Forecast by Region
 Year-to-Year Change by Region
 Top Six End-Use Equipment Categories
 World End-Use Equipment Forecast - Summary
 2006-2007 Percent Change & Five-Year CAGR
 2006 & 2011 Market Share by Equipment Sector
 World End-Use Equipment Forecast – Detail

Computers & Peripherals
 Mobile Computers
 Desktops
 Servers
 Storage Equipment
 Input/Output Equipment
 Communication LAN Devices
 Other Computer Equipment
 Business/Office Equipment
 Retail/POS Equipment
 Imaging Systems
 Other Office Equipment
 Instrumentation
 Automatic Test Equipment
 Analytical & Scientific Instruments
 Other Instruments
 Medical

 Diagnostic & Imaging Equipment
 Therapeutic Equipment
 Other Medical Equipment
 Industrial
 Industrial Controls
 Production Equipment
 Automotive
 Body Wiring & Power Distribution
 Powertrain
 Comfort, Convenience & Entertainment
 Navigation & Instrumentation
 Safety & Security
 Transportation
 Medium & Heavy Trucks & Busses
 Motorcycles/Off-Road & Recreational Vehicles
 Comm./General Aircraft, Rail & Marine Electronics
 Military
 Telecom/Datacom
 Carrier Network
 Enterprise Network
 Mobile & Wireless
 Wireless Infrastructure
 Subscriber Equipment
 Cable-Equipment-Infrastructure
 Other Telecommunications
 Consumer
 Personal/Portable Consumer Electronics
 Home Video Equipment
 Home Audio Equipment
 Consumer White Goods
 Other Consumer
 Other Equipment
 World End-Use Equipment Forecast by Region
 Computers & Peripherals
 Business/Retail/Education Equipment
 Instrumentation Equipment
 Medical Equipment
 Industrial Equipment
 Automotive
 Transportation Equipment
 Military/Aerospace Equipment
 Telecom/Datacom/ Equipment
 Consumer Equipment
 Other Equipment

Chapter 3 - North American Connector Forecast

North American Forecast – Year-to-Year Percent Change
 North American Forecast – Year-to-Year Dollar Change
 Top Six End-Use Equipment Categories
 North American End-Use Equipment Forecast - Summary
 2006-2007 Percent Change & Five-Year CAGR
 2006 & 2011 Market Share by Equipment Sector
 North American End-Use Equipment Forecast - Detail
 Computers & Peripherals
 Mobile Computers
 Desktops
 Servers

Storage Equipment
 Input/Output Equipment
 Communication LAN Devices
 Other Computer Equipment
 Business/Office Equipment
 Retail/POS Equipment
 Imaging Systems
 Other Office Equipment
 Instrumentation
 Automatic Test Equipment
 Analytical & Scientific Instruments
 Other Instruments
 Medical
 Diagnostic & Imaging Equipment
 Therapeutic Equipment
 Other Medical Equipment
 Industrial
 Industrial Controls
 Production Equipment
 Automotive
 Body Wiring & Power Distribution
 Powertrain
 Comfort, Convenience & Entertainment
 Navigation & Instrumentation3
 Safety & Security
 Transportation
 Medium & Heavy Trucks & Busses
 Motorcycles/Off-Road & Recreational Vehicles
 Comm./General Aircraft, Rail & Marine Electronics
 Military
 Telecom/Datacom
 Carrier Network
 Enterprise Network
 Mobile & Wireless
 Wireless Infrastructure
 Subscriber Equipment
 Cable-Equipment-Infrastructure
 Other Telecommunications
 Consumer
 Personal/Portable Consumer Electronics
 Home Video Equipment
 Home Audio Equipment
 Consumer White Goods
 Other Consumer
 Other Equipment

Chapters 4 Thru 8 Provide The Same Detail Level As Chapter 3

Chapter 4 - European Connector Forecast
Chapter 5 - Japanese Connector Forecast
Chapter 6 - Chinese Connector Forecast
Chapter 7 - Asia Pacific Connector Forecast
Chapter 8 - ROW Connector Forecast

